

FR Y-14A Schedule F.2 - Pro Forma Combining Balance Sheet Mergers and Material Acquisitions

		Amounts in Millions			
		Pre-Acquisition Book		Purchase	
		Value on as-of date		Accounting	
				Adjustments	
				Fair Value	
				Adjustments	
<u>SECURITIES</u>					
1	Held to Maturity (HTM)	CBPL1754		CBPM1754	CBPN1754
2	Available for Sale (AFS)	CBPL1773		CBPM1773	CBPN1773
3	Total Securities	CBPLP640		CBPMP640	CBPNP640
Of which:					
4	Securitizations (investment grade)	CBPLP641		CBPMP641	CBPNP641
5	Securitizations (non-investment grade)	CBPLP642		CBPMP642	CBPNP642
<u>Total Loans and Leases</u>					
6	Real Estate Loans (in Domestic Offices)	CBPLP643		CBPMP643	CBPNP643
7	First Lien Mortgages	CBPL5367		CBPM5367	CBPN5367
8	First Lien Mortgages	CBPLP644		CBPMP644	CBPNP644
9	First Lien HELOAN	CBPLP645		CBPMP645	CBPNP645
10	Second / Junior Lien Mortgages	CBPLP646		CBPMP646	CBPNP646
11	Closed-End Junior Liens	CBPL5368		CBPM5368	CBPN5368
12	HELOCs	CBPL1797		CBPM1797	CBPN1797
13	CRE Loans	CBPLP647		CBPMP647	CBPNP647
14	Construction	CBPLP648		CBPMP648	CBPNP648
15	Multifamily	CBPL1460		CBPM1460	CBPN1460
16	Nonfarm, Non-residential	CBPLP649		CBPMP649	CBPNP649
17	Owner-Occupied	CBPLF160		CBPMF160	CBPNF160
18	Non-Owner-Occupied	CBPLF161		CBPMF161	CBPNF161
19	Loans Secured by Farmland	CBPL1420		CBPM1420	CBPN1420
20	Real Estate Loans (Not in Domestic Offices)	CBPLP650		CBPMP650	CBPNP650
21	First Lien Mortgages	CBPLP651		CBPMP651	CBPNP651
22	Second / Junior Lien Mortgages	CBPLP652		CBPMP652	CBPNP652
23	CRE Loans	CBPLP653		CBPMP653	CBPNP653
24	Construction	CBPLP654		CBPMP654	CBPNP654
25	Multifamily	CBPLP655		CBPMP655	CBPNP655
26	Nonfarm, Non-residential	CBPLP656		CBPMP656	CBPNP656
27	Owner-Occupied	CBPLP657		CBPMP657	CBPNP657

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				Adjustments		
28	Non-Owner-Occupied	CBPLP658		CBPMP658		CBPNP658
29	Loans Secured by Farmland	CBPLP659		CBPMP659		CBPNP659
30	C&I Loans	CBPLP660		CBPMP660		CBPNP660
31	C&I Graded	CBPLP661		CBPMP661		CBPNP661
32	Small Business (Scored/Delinquency Managed)	CBPLP662		CBPMP662		CBPNP662
33	Corporate Card	CBPLP663		CBPMP663		CBPNP663
34	Business Card	CBPLP664		CBPMP664		CBPNP664
35	Credit Cards	CBPLP665		CBPMP665		CBPNP665
36	Charge Card	CBPLP666		CBPMP666		CBPNP666
37	Bank Card	CBPLP667		CBPMP667		CBPNP667
38	Other Consumer	CBPLP668		CBPMP668		CBPNP668
39	Auto Loans	CBPLK137		CBPMK137		CBPNK137
40	Student Loans	CBPLP669		CBPMP669		CBPNP669
41	Other loans backed by securities (non-purpose lending)	CBPLP670		CBPMP670		CBPNP670
42	Other	CBPLP671		CBPMP671		CBPNP671
43	Other Loans and Leases	CBPLP672		CBPMP672		CBPNP672
44	Loans to Foreign Governments	CBPL2081		CBPM2081		CBPN2081
45	Agricultural Loans	CBPL1590		CBPM1590		CBPN1590
46	Loans for purchasing or carrying securities (secured or unsecured)	CBPL1545		CBPM1545		CBPN1545
47	Loans to Depositories and Other Financial Institutions	CBPLP673		CBPMP673		CBPNP673
48	All Other Loans and Leases	CBPLP674		CBPMP674		CBPNP674
49	All Other Loans (exclude consumer loans)	CBPLJ451		CBPMJ451		CBPNJ451
50	All Other Leases	CBPLF163		CBPMF163		CBPNF163
51	Total Loans and Leases	CBPLP675		CBPMP675		CBPNP675

LOANS HELD FOR INVESTMENT AT AMORTIZED COST

52	Real Estate Loans (in Domestic Offices)	CBPLP676		CBPMP676		CBPNP676
53	First Lien Mortgages	CBPLP677		CBPMP677		CBPNP677
54	First Lien Mortgages	CBPLP381		CBPMP381		CBPNP381
55	First Lien HELOAN	CBPLP389		CBPMP389		CBPNP389
56	Second / Junior Lien Mortgages	CBPLP678		CBPMP678		CBPNP678

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		Pre-Acquisition Book		Purchase	Fair Value
		Value on as-of date		Accounting	Adjustments
				Adjustments	
57 Closed-End Junior Liens	CBPLP397		CBPMP397		CBPNP397
58 HELOCs	CBPLP405		CBPMP405		CBPNP405
59 CRE Loans	CBPLP679		CBPMP679		CBPNP679
60 Construction	CBPLP680		CBPMP680		CBPNP680
61 Multifamily	CBPLP681		CBPMP681		CBPNP681
62 Nonfarm, Non-residential	CBPLP682		CBPMP682		CBPNP682
63 Owner-Occupied	CBPLP683		CBPMP683		CBPNP683
64 Non-Owner-Occupied	CBPLP684		CBPMP684		CBPNP684
65 Loans Secured by Farmland	CBPLP685		CBPMP685		CBPNP685
66 Real Estate Loans (Not in Domestic Offices)	CBPLP686		CBPMP686		CBPNP686
67 First Lien Mortgages	CBPLP415		CBPMP415		CBPNP415
68 Second / Junior Lien Mortgages	CBPLP423		CBPMP423		CBPNP423
69 CRE Loans	CBPLP687		CBPMP687		CBPNP687
70 Construction	CBPLP688		CBPMP688		CBPNP688
71 Multifamily	CBPLP689		CBPMP689		CBPNP689
72 Nonfarm, Non-residential	CBPLP690		CBPMP690		CBPNP690
73 Owner-Occupied	CBPLP691		CBPMP691		CBPNP691
74 Non-Owner-Occupied	CBPLP692		CBPMP692		CBPNP692
75 Loans Secured by Farmland	CBPLP693		CBPMP693		CBPNP693
76 C&I Loans	CBPLP694		CBPMP694		CBPNP694
77 C&I Graded	CBPLP695		CBPMP695		CBPNP695
78 Small Business (Scored/Delinquency Managed)	CBPLP696		CBPMP696		CBPNP696
79 Business and Corporate Card	CBPLP697		CBPMP697		CBPNP697
80 Credit Cards	CBPLP698		CBPMP698		CBPNP698
81 Other Consumer	CBPLP699		CBPMP699		CBPNP699
82 Auto Loans	CBPLP700		CBPMP700		CBPNP700
83 Student Loans	CBPLP491		CBPMP491		CBPNP491
84 Other loans backed by securities (non-purpose lending)	CBPLP701		CBPMP701		CBPNP701
85 Other	CBPLP702		CBPMP702		CBPNP702
86 Other Loans and Leases	CBPLP703		CBPMP703		CBPNP703
87 Loans to Foreign Governments	CBPLP704		CBPMP704		CBPNP704
88 Agricultural Loans	CBPLP705		CBPMP705		CBPNP705
89 Loans for purchasing or carrying securities (secured or unsecured)	CBPLP706		CBPMP706		CBPNP706

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		Pre-Acquisition Book Value on as-of date	Amounts in Millions Purchase Accounting Adjustments	Fair Value Adjustments
90 Loans to Depositories and Other Financial Institutions	CBPLP707		CBPMP707	CBPNP707
91 All Other Loans and Leases	CBPLP708		CBPMP708	CBPNP708
92 All Other Loans (exclude consumer loans)	CBPLP709		CBPMP709	CBPNP709
93 All Other Leases	CBPLP710		CBPMP710	CBPNP710
94 Total Loans and Leases	CBPLP711		CBPMP711	CBPNP711
<u>Loans Held for Sale and Loans Accounted for under the Fair Value Option</u>				
95 Real Estate Loans (in Domestic Offices)	CBPLP712		CBPMP712	CBPNP712
96 First Lien Mortgages	CBPLP713		CBPMP713	CBPNP713
97 Second / Junior Lien Mortgages	CBPLP714		CBPMP714	CBPNP714
98 CRE Loans	CBPLP715		CBPMP715	CBPNP715
99 Loans Secured by Farmland	CBPLP716		CBPMP716	CBPNP716
100 Real Estate Loans (Not in Domestic Offices)	CBPLP717		CBPMP717	CBPNP717
101 Residential Mortgages	CBPLP718		CBPMP718	CBPNP718
102 CRE Loans	CBPLP719		CBPMP719	CBPNP719
103 Loans Secured by Farmland	CBPLP720		CBPMP720	CBPNP720
104 C&I Loans	CBPLP721		CBPMP721	CBPNP721
105 Credit Cards	CBPLP722		CBPMP722	CBPNP722
106 Other Consumer	CBPLP723		CBPMP723	CBPNP723
107 Other Loans and Leases	CBPLP724		CBPMP724	CBPNP724
Total Loans Held for Sale and Loans Accounted for under the Fair Value Option	CBPLP725		CBPMP725	CBPNP725
109 Unearned Income on Loans	CBPL2123		CBPM2123	CBPN2123
110 Allowance for Loan and Lease Losses	CBPL3123		CBPM3123	CBPN3123
Loans and Leases (Held for Investment and Held for Sale), Net of Unearned Income and Allowance for Loan and Lease Losses	CBPLP726		CBPMP726	CBPNP726
111 Losses				
<u>TRADING</u>				
112 Trading Assets	CBPL3545		CBPM3545	CBPN3545
<u>INTANGIBLES</u>				
113 Goodwill	CBPL3163		CBPM3163	CBPN3163

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		Pre-Acquisition Book		Purchase	Fair Value
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				Adjustments	
114	Mortgage Servicing Rights	CBPL3164		CBPM3164	CBPN3164
	Purchased Credit Card Relationships and Nonmortgage	CBPLB026		CBPMB026	CBPNB026
115	Servicing Rights				
116	All Other Identifiable Intangible Assets	CBPL5507		CBPM5507	CBPN5507
117	Total Intangible Assets	CBPLP727		CBPMP727	CBPNP727
OTHER					
118	Cash and cash equivalent	CBPLP728		CBPMP728	CBPNP728
119	Federal funds sold	CBPLB987		CBPMB987	CBPNB987
120	Securities purchased under agreements to resell	CBPLB989		CBPMB989	CBPNB989
121	Premises and Fixed Assets	CBPL2145		CBPM2145	CBPN2145
122	OREO	CBPL2150		CBPM2150	CBPN2150
123	Commercial	CBPLP729		CBPMP729	CBPNP729
124	Residential	CBPLP730		CBPMP730	CBPNP730
125	Farmland	CBPLP731		CBPMP731	CBPNP731
	Collateral Underlying Operating Leases for Which the Bank	CBPLP732		CBPMP732	CBPNP732
126	is the Lessor (1)				
127	Autos	CBPLP733		CBPMP733	CBPNP733
128	Other	CBPLP734		CBPMP734	CBPNP734
129	Other Assets	CBPLP735		CBPMP735	CBPNP735
130	Total Other	CBPLP736		CBPMP736	CBPNP736
131	TOTAL ASSETS	CBPL2170		CBPM2170	CBPN2170
132	Deposits in domestic offices	CBPLP737		CBPMP737	CBPNP737
	Deposits in foreign offices, Edge and Agreement	CBPLP738		CBPMP738	CBPNP738
133	subsidiaries, and IBFs				
134	Deposits	CBPLP739		CBPMP739	CBPNP739
	Federal funds purchased and securities sold under	CBPLP740		CBPMP740	CBPNP740
135	agreements to repurchase				
136	Trading Liabilities	CBPL3548		CBPM3548	CBPN3548
137	Other Borrowed Money	CBPL3190		CBPM3190	CBPN3190
138	Subordinated Notes and Debentures	CBPL4062		CBPM4062	CBPN4062

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				Adjustments	
Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entities		CBPLC699		CBPMC699	CBPNC699
139	Purpose Entities				
140	Other Liabilities	CBPL2750		CBPM2750	CBPN2750
		CBPLB557		CBPMB557	CBPNB557
141	Memo: Allowance for off-balance sheet credit exposures				
142	Total Liabilities	CBPL2948		CBPM2948	CBPN2948
Perpetual Preferred Stock and Related Surplus		CBPL3283		CBPM3283	CBPN3283
143					
144	Common Stock (Par Value)	CBPL3230		CBPM3230	CBPN3230
		CBPL3240		CBPM3240	CBPN3240
145	Surplus (Exclude All Surplus Related to Preferred Stock)				
146	Retained Earnings	CBPL3247		CBPM3247	CBPN3247
147	Accumulated Other Comprehensive Income (AOCI)	CBPLB530		CBPMB530	CBPNB530
148	Other Equity Capital Components	CBPLA130		CBPMA130	CBPNA130
149	Total BHC Equity Capital	CBPL3210		CBPM3210	CBPN3210
Noncontrolling (Minority) Interests in Consolidated Subsidiaries		CBPL3000		CBPM3000	CBPN3000
150					
151	Total Equity Capital	CBPLG105		CBPMG105	CBPNG105